

Please fill in the following so that we may know who you are. Then enclose this form in an envelope and place on the offering plate or return it to the Church Office. Material will be provided to those requesting more information

Name: _____

Address _____

Phone _____

Email _____



Chalmers United Church

212 Barrie St
Kingston On
K7L 3K3

Phone: (613) 546-3263

Fax: (613) 546-3340

E-mail: office@chalmersunitedchurch.com

Chalmers United Church



Planned Gifts

*Helping our
Community of Faith
carry on the Ministry
of Jesus Christ in the
years to come*

**212 Barrie St
Kingston On
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Tel: (613) 546-3263

Planned Gifts



Chalmers United Church has been carrying out the ministry of Jesus Christ since 1847. This rich faith inheritance out of which we all live was made possible by the faithful

witness and generosity of those who have gone before us. It is now our turn to help those who come after us. Planned gifts provide a way to do just that.

Planned Gifts may be made in various ways. The gift itself will be held and managed by the trustees of Chalmers United Church, while the proceeds of the gift can be designated to any purpose you value, including on-going operating expenses.

Undesignated Planned Gifts to Chalmers will normally be included in the endowment funds of Chalmers United Church, and the proceeds will be used for major capital expenditures as determined by the Board of Trustees and the Coordinating Council of Elders, with congregational approval.

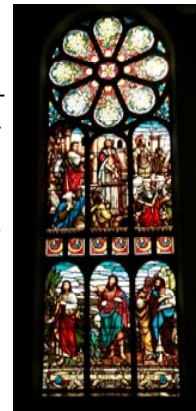
What are Planned Gifts?

Planned Gifts are gifts from accumulated resources. In the United Church the most common Planned Gifts are:

- **Bequests:** Your will is an excellent opportunity to provide for those dear to you. Consider including a provision for Chalmers in your will. Your estate can use the charitable tax receipt to create a tax credit.
- **Gift Annuities:** A United Church Gift Annuity not only allows you to leave a gift to the church at your death but provides you with income for your lifetime. The rate is higher than the bank rate, and the income is mostly tax-free. You may even set up a joint life annuity for you and your spouse.
- **Gifts of Shares:** When you make a gift of shares to the church your taxable capital gain is cut in half. Yet your charitable tax receipt is for the full value of the shares on the day they are received by the church.
- **Gifts of Life Insurance:** You can donate an existing policy and receive a charitable tax receipt for its cash value. Alternatively, you can purchase a new policy, enabling you to make a large gift to the church in the future for a charitable tax receipt for the premiums you pay.

Your response is confidential and will not place you under any obligation.

Thank you for taking the time to complete the form and return this Response Form.



Response Form

I/we have made arrangements for a Planned Gift to Chalmers through:

- Bequest in Will
- Gift Annuity
- Other _____

Or,

I/we intend to create a Planned Gift in the future though a:

- Bequest in Will
- Gift Annuity
- Life Insurance
- Other _____

My/our Planned Gift to the church is or will be in favour of

- Chalmers United Church
- Other _____
- Joint designation _____ &

I am interested in receiving more information on:

- Bequests
- United Church Gift Annuities
- Gifts of Shares
- Gifts of Life Insurance
- Please check here and we will
- arrange a consultation with our

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